

CNG EXPERIENCE IN DELHI IIT DELHI : 23/8/2013





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Representing Indraprastha Gas limited

A Joint venture of GAIL (India) Ltd, BPCL & Govt. of NCT of Delhi

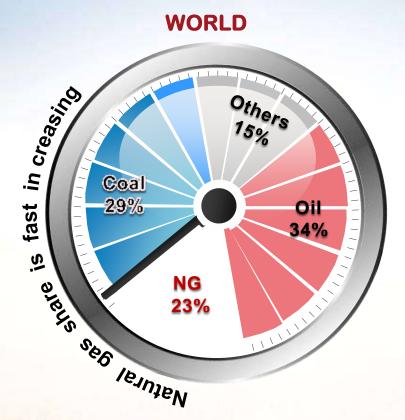
India's Largest CNG Distribution company

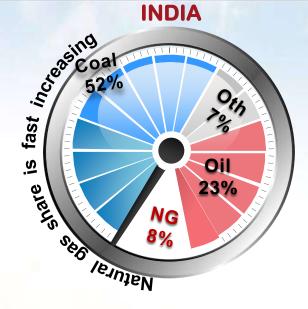
IGL Operates City Gas Distribution Network in Delhi and adjoining areas (NCR)

Providing Natural Gas to Automobiles, Households, Commercial & Industrial Customers



Energy Basket - Global and India





NG contributes 8% of India's energy consumption

While overall primary energy consumption rose by 4.8% last year, natural gas consumption rose by 6.6%

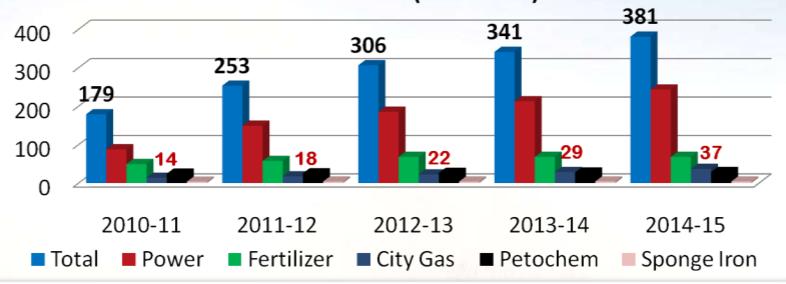
Natural Gas contributes 23% of worlds energy consumption

While overall primary energy consumption rose by 2.1% last year, natural gas consumption rose by 2.5%



Demand for Natural Gas in India

India leads in CNG, in the sense that 4% of gas is consumed in this segment compared to 1% world average Gas Demand (mmscmd)

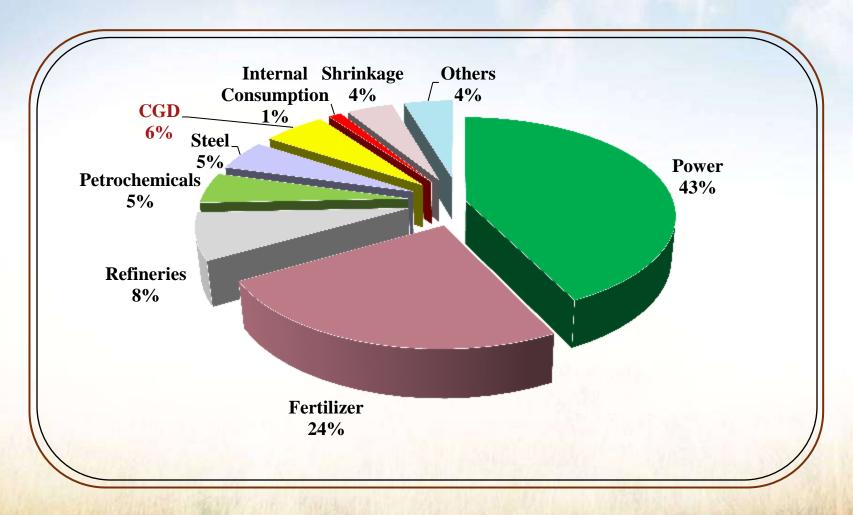


- CGD has a share of 6% in the Natural Gas basket in India and is expected to 14% in the times to come
- CNG contributes ~ 50 % of CGD natural gas demand
- CNG presently constitutes 4% of total gas consumed. This shall grow progressively to around 8% with time.

Source: Mercados Analysis



Natural Gas Consumption in India Sector wise



COMPARATIVE PROPERTIES OF AVAILABLE FUELS

PROPERTIES	UNIT	PETROL	DIESEL	CNG
CALORIFIC VALUE	KCAL/KG	11200	10850	10600
RELATIVE DENSITY	AIR=1	3.4	3.9	0.65
AUTOIGNITION TEMPERATURE	°C	232-282	225	540
FLAMMABILITY LIMIT	% IN AIR	1-8	0.6-5.5	5-15
FLAME TEMPARATURE	°C	1977	2054	1790
OCTANE NO.	-	87	-Sector Sector	127
CETANE NO.	-	10	45	10

CNG : AN INHERENTLY CLEAN & SAFE FUEL

Natural Gas is cleanest fuel

Natural gas is the cheapest fuel source. It is also the least polluting

	Natural gas	Diesel	Furnace oil	Coal	Petrol
Emissions *					
Carbon dioxide	117,000	135,250	164,000	208,000	285,700
Nitrogen Oxide	92	1,632	448	457	4,081
Sulphur Oxide	0.6	1,121	1,122	2,591	204
Particulates	7	1,021	8	2,744	41

*Emissions are pounds of air pollutants produced per billion British thermal unit (BTU) of energy Source: Energy Information Administration, US; Crisil Infrastructure Advisory





TYPICIAL COMPOSITION:NATURAL GAS vs BIOGAS

lgl

Key numbers		Natural gas	Biogas
CH4 (methane)	[vol%]	91	55-70
C2H6 (ethane)	[vol%]	5.1	0
C3H8 (propane)	[vol%]	1.8	0
C4H10 (butane)	[vol%]	0.9	0
C5+ (pentane)	[vol%]	0.3	0
CO2 (carbon dioxide)	[vol%]	0.61	30-45
N2 (nitrogen)	[vol%]	0.32	0-2
H2S (hydrogen sulphide)	ppm	~1	~500
NH3 (ammoniac)	ppm	0	~100
Water dew point	[°C]	<-5	saturated
Net calorific value	[MJ/nm3]	39.2	23.3
	[kWh/nm3]	10.89	6.5
	[MJ/kg]	48.4	20.2
Density	[kg/nm3]	0.809	1.16
Relative density	[-]	0.625	0.863
Wobbe index (W)	[MJ/nm3]	54.8	27.3
Methane number	[-]	73	~135
Stoichiometric mixtures	Constant of the State of the	and the second s	
Air requirement	[nm3/nm3 gas]	10.4	6.22 9
Flame temperature*)	[°C]	2040	1911 9

About City Gas Distribution



- Retail marketing of Natural Gas to all categories of consumers within the City or defined Geographical area.
- **4** Gas received within the city at 19 Bar pressure
 - CNG (Automobile Sector) Gas dispensed at 200 Bar pressure
 - **PNG** (Domestic, Commercial & Industrial Sectors) Gas supplied at 21 mBar to 2 Bar pressure by reducing Pressure through DRS, PRS & MRS

Back Ground of CNG Program in Delhi

- Increasing vehicular pollution from conventional fuels
- Exponential rise in pollution related diseases such as asthma, lung cancer, pre-mature deaths...
- Delhi Most polluted metro in the country
- 65% of air pollution from vehicles
- Pollutants (RSPM) up to 200 to 300 micro gram per cubic meter against permissible level of 100 micro gram per cubic meter

Supreme court directives to reduce vehicular pollution (order dated 28.07.1989)

- Replacement of all pre 1990 autos & taxis with new vehicles on clean fuels by 31.03.2000.
- No 8 year old bus to ply except on CNG or other clean fuels after 01.04.2000.
- Entire city bus fleet (DTC & private) to be steadily converted to single fuel mode on CNG by 31.03.2001.
- Gas Authority of India Ltd. to expedite and expand from 9 to 80 CNG supply outlets by 31st march, 2000



In compliance of Supreme court directive *"Indraprastha Gas Limited" incorporated in 1998 as a joint venture of GAIL (India) Ltd & BPCL along with Govt. of NCT of Delhi.*

Status after 14 yrs:-

- Annual Sales Turnover ~ Rs. 3380 Cr.
- Network of ~631 kms of steel & ~ 6479 kms of MDPE Pipeline
- Largest CNG distribution company in India
- 324 CNG outlets
- Average sale 3.67 mmscmd
- Catering to more than 6,65,758 vehicles (including 17,103) nos. buses – world's largest fleet of CNG buses in any single city)

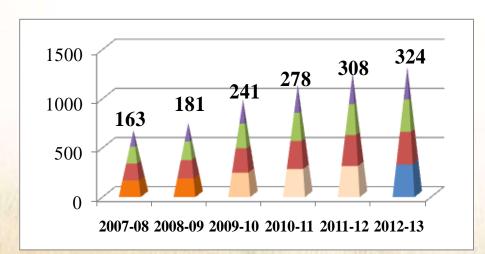


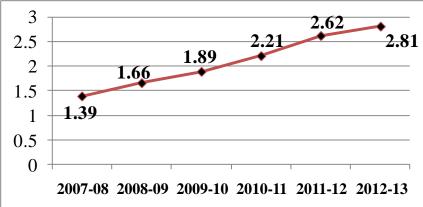
CGD Implementation by IGL *Growth in Infrastructure – last 5 years*

PNG Domestic

Industrial & Commercial

	2007-08	2012-13	CAGR		2007-08	2012-13	CAGR
No. of Customers	1.22 lacs	3.86 lacs	25%	No. of Customers	320	1833	42%
Sales (mmscmd)	0.04	0.17	33%	Sales (mmscmd)	0.08	0.49	44%

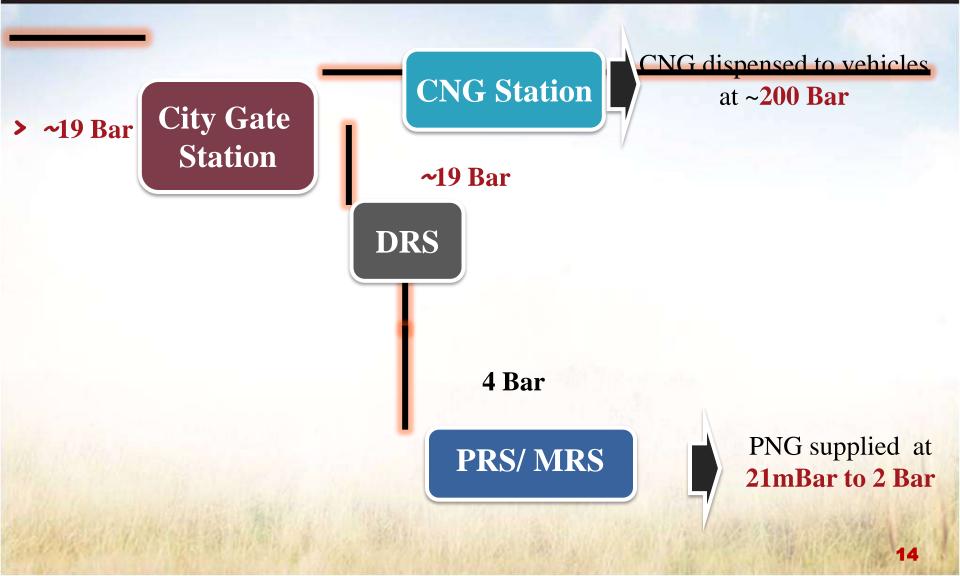




CNG Sales (mmscmd)

CNG Stations (Nos.)

CNG & PNG Distribution *Schematic Representation*



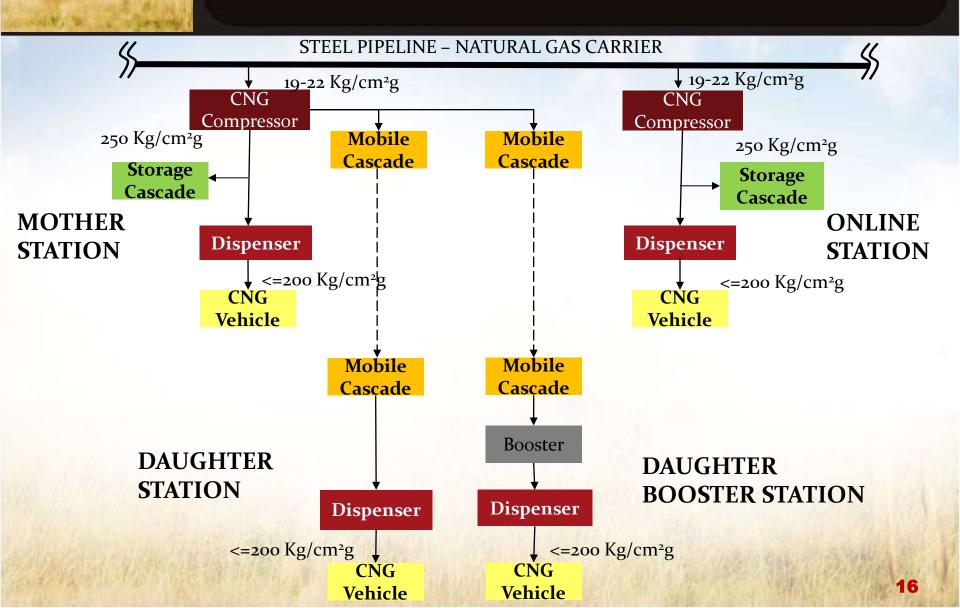


CNG Segment

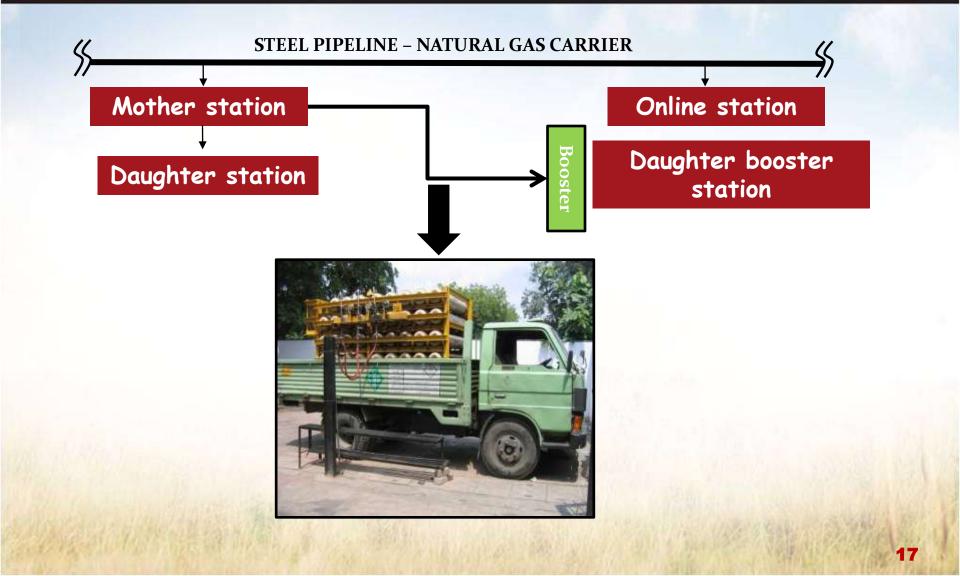
- Natural gas is compressed to 250 Kg/cm²g through reciprocating compressors installed at Mother and On-Line CNG Stations for use as automotive fuel.
- CNG is dispensed to vehicles at maximum 200 Kg/cm²g pressure.
- CNG is artificially odorized(Ethyl Mercaptan)
- Physical Properties of CNG:
 - Colourless
 - Non-toxic
 - Lighter than air
 - Non-corrosive



IGL's CNG Supply Chain



IGL CNG stations

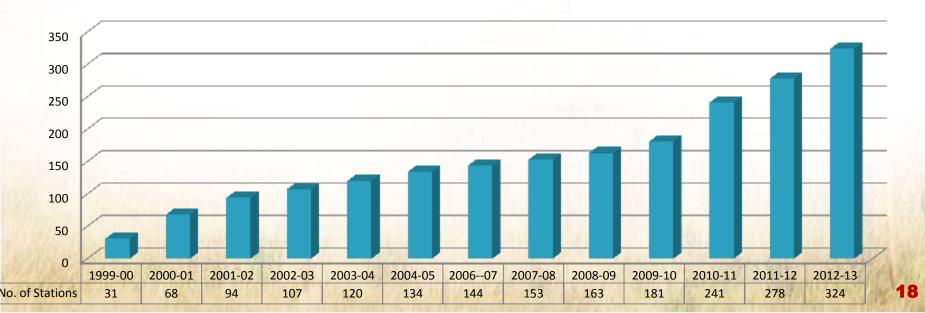




CNG Implementation by IGL *Growth in Infrastructure since inception*

Parameter	End 1998	As on 1 st April - 2013
Compression Capacity	.02 million Kg/day	6.38 million Kg/day
No. of Compressors	4	389
Natural Gas sales/day	.003 million kg/day	3.66 million Kg/day
No. of CNG Vehicles	1200	0.65 million

No. of Stations



NGV Population in Delhi

Mart.	Buses	17,103
	RTVs	6,764
	Passenger Autos	164,506
	Goods Carrier Autos	66,910
	Taxi	28,137
	Private Cars*	425054
	Phatpat Sewa	359
	Trucks	251
3 B	Grameen Sewa	6,180
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C.EL

The Private vehicles on Natural gas are growing @ 25% YoY



20

CNG Kit Fitment

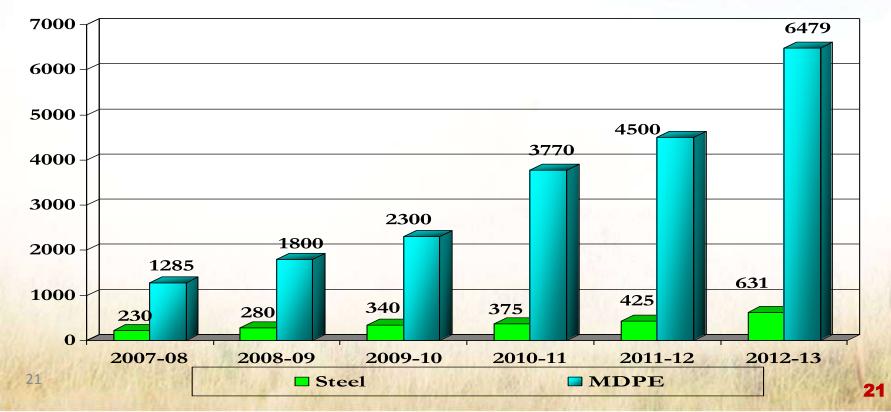
- Conversion to CNG is carried out by Authorized retailers ,authorized by Local Transport Authority .Type approval of kit fitment is taken by kit manufacturer from ARAI for a particular vehicle.
- It is mandatory for vehicle Owner to get the fuel conversion entered into the Registration Certificate of the Vehicle .
- For Public Utility Vehicles, in addition to Compulsory Incorporation of CNG Kit in Registration Certificate, Transport Authority also Issues "Compliance Plate" which is riveted to the body of the vehicle for regular check.
- Each Public Utility Vehicle gets the CNG kit checked every six months for leakage and proper fitment from Authorized Certifying agency as appointed by Local Transport Authority.

Cost of conversion	
Car	~Rs 50,000 (US\$ 892)
Bus	~Rs 3,50,000 (US\$ 6250)
CNG cylinder (12 kg)	~Rs 18000 (US\$ 322)
Major Kit Manufacturer	Landi Renzo, Tomesseto, Lovato
Major CNG cylinder Manufacturer	Everest Kanto, Rama, Maruti, Nitin, Faber



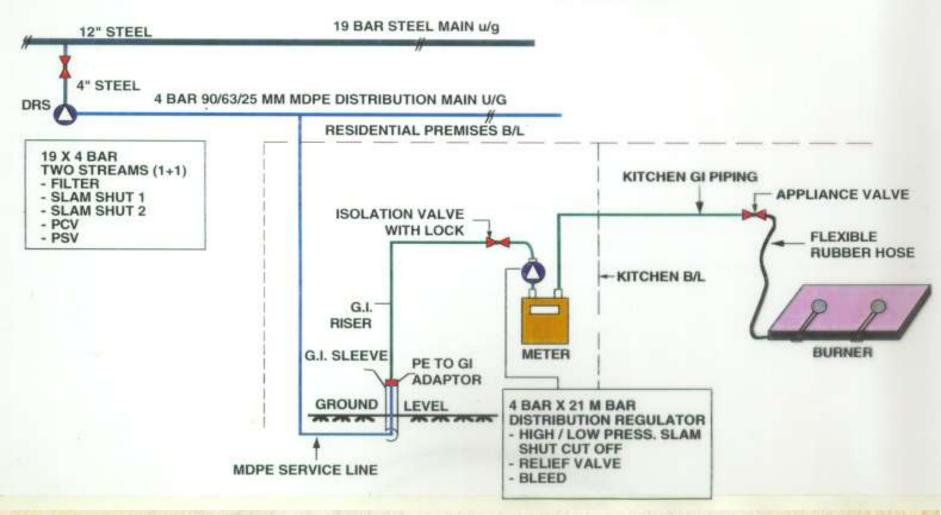


- Domestic Connections 4,03,924
- Commercial Connections 1323
- Industrial Connections 546
 - Total PNG Sales 0.33 MMSCMD





PNG - A Typical Gas Supply Scheme



FEW OF THE SATISFIED CUSTOMERS











AKSHARDHAM TEMPLE





Oberoi Hotels & Resorts Luxury. Redefined.



Nirula?





NEW DELHI-INDIA



PNG Supply at President Estate & Amar Jawan Joyati





- Safety Accorded Top Priority by Management and is the Top Agenda during all review meetings.
- The CNG Stations are designed as per Best National & International Codes and • Standards.
- Safety is followed in Design, Construction and Operation of all Activities.







EMERGENCY RESPONSE VEHCILES (ERV)







SAFETY INTERLOCKS IN COMPRESSORS

Safety interlocks are provided in the PLC system to give Audio-Visual alarm & trip the unit whenever any of these parameter crosses the High/Low limits :

- High Discharge Pressure : Each stage
- Low Pressure : Suction, Engine Lube Oil, Compressor Oil
- High Temperature : Each stage, Lube Oil, Coolant
- Gas Leakage in the Package
- Flame
- Low Level : Lube Oil, Coolant
- High Vibration

The CNG compressor packages are provided with an Emergency Shut Down System.

- The ESD system is activated by pushing a Mushroom Head type Emergency switch mounted in a safe & accessible location.
- The ESD system, when activated,
 - •Brings the unit to an immediate halt.
 - •Isolates the unit from Gas Suction Line.

•Closes all the output priority valves, thus isolating the Compressor, Cascades & Dispensers from each other



SALIENT/SAFETY FEATURES OF DISPENSERS

CAR DISPENSERS / BUS DISPENSERS

- TYPE
- NO OF ARMS
- FLOW RANGE
- DESIGN CODE

FAST FILL / ULTRA FAST FILL 2 / 1 0-15 KG/MIN / 0-75 KG/MIN NFPA 52, NGV 4.2/A.G.A. 1-93, ANSI/NGV1,NGV 4/A.G.A., AG901, IS 5572, IS 5571, OISD 179 AND OISD 113

• SAFETY FEATURES OVER FILL PROTECTION, ESD MANUAL VALVES, BREAK-AWAY COUPLING WITH AUTO CUT-OFF DEVICE EXCEEDING 200 KG/CM2.



SAFETY PRACTICES IN O&M

- Preventive Maintenance of Equipment
- Regular Testing and Calibration
- CNG is odorized for easy detection in case of leakage
- Portable & fixed Gas Detectors for Checking Leaks
- Compressor Area Fenced
- Installation of Safety Guards for Dispensers
- Safety & Operational Training to all staff
- Safety Manual with all safety & emergency information.
- Safety Work Permit System followed.
- Display of Safety Film on CNG.
- Use of required Personal Protective Equipment
- Safety Committee for worker participation.
- Safety Audit / Safety Inspection conducted.
- Accident Reporting, Recording, Investigation & Analysis
- Safety Awareness and Campaign conducted.
- CNG refueling is done with no passengers in the vehicle
- Ignition keys of vehicles are removed before refueling

FIRE PROTECTION SYSTEM AT CNG STATIONS

A) FIRE FIGHTING ARRANGEMENTS AS PER OISD-179

EQUIPMENT	DCP-75KG.	DCP-10 KG.	CO2- 4.5 KG.
COMPRESSOR	1 (online & mother)	1	-
DISPENSER	-	1	-
CASCADE	-	1	-
LCV POINT	-	1	-
ELECTRICAL PANEL	-	-	1

B) AS PER CCOE GUIDELINES: 6 NOS. FIRE BUCKETS AT EACH CNG STATION.

31

C) ADDITIONAL SAFETY MEASURES BY IGL: CO2 FLOODING SYSTEMS FOR COMPRESSORS ARE INSTALLED AS STANDARD SAFETY MEASURE.



DCP Flooding System installed for Bus Dispensers





FIRE EXTINGUISHERS IN ELECTRICAL PANEL ROOM

4.5 KG. CO2 FIRE EXTINGUISHER





Emergency Mock drills

- Major Mock drills involving external agencies are conducted once in a year as per PNGRB guidelines and their recommendations are complied.
- A Mock drill as per PNGRB guidelines involving District Authorities was conducted recently.



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THE HEHTING BY THE STATION STAFF





PERSONAL THE VEHICLES OUT FROM THE MATTION





PUSHING THE VEHICLES OUT FROM THE SATTION





LIVE FIRE FIGHTING TRAINING

Demo site has been developed by IGL at Rohini Fire Station to impart live fire fighting training to IGL employees, station staff & other stakeholders regularly.





Safety Training



Multi-discipline Core Safety Groups trained from NEBOSH, UK ensures implementation of Safety Management System.

Training is given Prime Importance and Regular Trainings are imparted to IGL Employees, Contract workers, CNG & PNG Consumers, Security Guards and Delhi Fire Service personnel.





Safety Awareness for customers

- Safety programs regularly carried out by IGL for Educating consumers through Safety Pamphlets, Stickers, Safety Clinics, Free CNG Vehicle Kit Service Camps.
 - Random Gas Leak and Statutory Conditions Compliance Checking in vehicles at CNG stations and report forwarded to DTC and Department of Surface Transport.
 - Live Fire Fighting Training to DTC and Non-DTC Bus drivers nominated by DTC and Deptt. of Surface Transport and EPCA at Gas Fire Training Center at Rohini Fire Station.

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37

FREE CHECKUPS OF CNG CARS

EDUCATING CONSUMERS

Free Service Camps are conducted to check the fitness of CNG vehicles and creating awareness for conservation of gas, among consumers by educating them and pasting cautionary instructions on their vehicles.

SAMPLISTENCE CONTENTS OF



CHALLENGES

- Availability of Natural Gas at affordable price
- Business under regulatory regime
- Support of local government
- Retention of trained manpower
- Shrinking land availability
- Long gestation period for commercializing stations from concept due to delays in statutory clearances
- Permission to lay pipelines not easily forthcoming
- Lack of infrastructure

FEW POINTS TO REMEMBER

- Support of local government is essential
- Safety should be a high agenda item
- Long term advance planning for building CNG infrastructure is necessary
- Genuine cylinder, kits & spare parts to be used for CNG vehicles to avoid accidents
- Education / Training of operators, consumers is very important

Bright future of CGD in India

Indian Gas market is at the threshold of expansion at exponential rate

200 odd cities would come up for CGD projects through bidding route

Huge Opportunities for distribution companies, suppliers, vendors, contractors.

US \$ 10 billion investment in pipeline in CGD sector (at least 50 % would be in CNG segment)

Opportunities for strategic partnerships

8 Sections of National Gas Grid totaling to 8000 kms is under implementation



Thanks